



Listing Rule 3.13.2

Results of General meeting

Name of entity

BMG Resources Limited

ABN/ACN/ARSN/ARBN

107 118 678

Date of meeting

23 December 2024

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of prior issue of Tranche 1 Placement Shares to Placement Participants under Listing Rule 7.1	Passed	Poll	-	136,118,227	99.95	60,048	0.05	2,000	136,088,227	60,048	2,000	30,000
2	Approval to issue Tranche 2 Placement Shares to Non-Related Party investors	Passed	Poll	-	136,118,227	99.95	62,048	0.05	-	136,088,227	62,048	-	30,000
3	Approval to issue Lead Manager Options	Passed	Poll	-	135,268,852	99.33	911,423	0.67	-	135,238,852	911,423	-	30,000