

ASX ANNOUNCEMENT

14 June 2024

Notice under ASX Listing Rule 3.10A

In accordance with Listing Rule 3.10A, BMG Resources Limited (ASX: **BMG**) advises that 15,000,000 Ordinary Shares will be released from voluntary escrow on Monday 24 June 2024.

The Shares were issued as part consideration for the acquisition of Fairplay Gold Pty Ltd (now renamed Lithium Dragon Pty Ltd) on 23 June 2023.

This announcement has been authorised for release by the Chairman of the Company, Mr John Prineas.

For further information, please contact:

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