



## ASX ANNOUNCEMENT

27 December 2024

# CLEANSING NOTICE – ISSUE OF SHARES

BMG Resources Limited (ASX code: BMG) (**Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. On Tuesday 24<sup>th</sup> December 2024, the Company issued 4,600,000 fully paid ordinary shares following the exercise of Performance Rights.

The Company issued these Performance Rights in February 2021, and they vested in June 2023. Further detail on the vesting conditions attached to the Performance Rights is provided in the Company's announcement of 3 February 2021 "Proposed issue of Performance Rights"

2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
  - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - (b) the Company has complied with section 674 and 674A of the Corporations Act; and
  - (c) the Company is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(5)(e) of the Corporations Act.

The Company has completed drilling at the Abercromby Project and results from this drilling program will be analysed, collated and released in accordance with the Company's continuous disclosure obligations.

This ASX release has been authorised by the Chairman of the Company, Mr John Prineas

**\*\*\*ENDS\*\*\***

### **For further information, shareholders and media please contact:**

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