



Announcement Summary

Entity name

BMG RESOURCES LIMITED

Date of this announcement

Friday February 09, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BMGAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	25,000,000	09/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BMG RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107118678

1.3 ASX issuer code

BMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

08-Feb-2024 10:01

Announcement Title

New - Proposed issue of securities -
BMG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Date the +securities the subject of this notification were issued

9/2/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Options are the fee payable for advice in connection with an agreement entered into by the Company and announced on 8 February 2024



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMG : ORDINARY FULLY PAID	633,797,162

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMGAB : PERFORMANCE RIGHTS TRANCHE 1	7,300,000
BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	46,187,500
BMGAC : PERFORMANCE RIGHTS TRANCHE 2	7,300,000
BMGAD : PERFORMANCE RIGHTS TRANCHE 3	2,000,000
BMGAE : PERFORMANCE RIGHTS TRANCHE 4	2,400,000
BMGAM : OPTION EXPIRING 30-SEP-2024 EX \$0.025	72,157,507