



Listing Rule 3.13.2

Results of General meeting

Name of entity

BMG Resources Limited

ABN/ACN/ARSN/ARBN

Date of meeting

107 118 678

12 June 2023

Resolutions voted on at the meeting				If decided by poll						Proxies received			
No	Resolution Short description	Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
					Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of issue of Tranche 1 Placement Shares to Placement Participants under Listing Rule 7.1	Passed	Poll	-	132,266,165	100	48	0	4,391,300	127,874,865	48	7,099,510	4,391,300
2	Ratification of issue of Tranche 1 Placement Shares to Placement Participants under Listing Rule 7.1A	Passed	Poll	-	132,266,165	100	48	0	4,391,300	127,874,865	48	7,099,510	4,391,300
3	Approval to issue Tranche 2 Placement Shares to Non-Related Party investors	Passed	Poll	-	132,266,165	100	48	0	4,391,300	127,874,865	48	7,099,510	4,391,300
4	Approval to issue Placement Options to Placement Participants	Passed	Poll	-	132,266,165	100	48	0	4,391,300	127,874,865	48	7,099,510	4,391,300
5	Approval to issue Broker Options	Passed	Poll	-	139,268,592	100	48	0	4,493,800	134,774,792	48	97,083	4,493,800
6	Approval to issue 15,000,000 Shares to Fairplay Gold Pty Ltd under Listing Rule 7.1	Passed	Poll	-	139,242,217	99.98	26,423	0.02	4,493,800	134,748,417	26,423	97,083	4,493,800