



Announcement Summary

Entity name

BMG RESOURCES LIMITED

Date of this announcement

Thursday June 15, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BMGAM	OPTION EXPIRING 30-SEP-2024 EX \$0.025	12,834,029	15/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BMG RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107118678

1.3 ASX issuer code

BMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Apr-2023 10:07	New - Proposed issue of securities - BMG	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMGAM : OPTION EXPIRING 30-SEP-2024 EX \$0.025

Date the +securities the subject of this notification were issued

15/6/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,834,029

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are free attaching options to 38,502,086 shares placed to investors, pursuant to the announcement on 26 April 2023.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BMG : ORDINARY FULLY PAID	577,295,076

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMGAB : PERFORMANCE RIGHTS TRANCHE 1	8,800,000
BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	12,487,500
BMGAC : PERFORMANCE RIGHTS TRANCHE 2	8,800,000
BMGAD : PERFORMANCE RIGHTS TRANCHE 3	5,000,000
BMGAE : PERFORMANCE RIGHTS TRANCHE 4	5,400,000
BMGAM : OPTION EXPIRING 30-SEP-2024 EX \$0.025	44,991,536