



Announcement Summary

**Entity name**

BMG RESOURCES LIMITED

**Date of this announcement**

Thursday June 15, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                   | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--|--|------------|
| BMGAM              | OPTION EXPIRING 30-SEP-2024 EX \$0.025 | 27,165,971   | 15/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BMG RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

107118678

**1.3 ASX issuer code**

BMG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/6/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 26-Apr-2023 10:07                 | New - Proposed issue of securities - BMG | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BMGAM : OPTION EXPIRING 30-SEP-2024 EX \$0.025

**Date the +securities the subject of this notification were issued**

15/6/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

27,165,971

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options are free attaching options to 81,497,914 shares placed to investors, pursuant to the announcement on 26 April 2023.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| BMG : ORDINARY FULLY PAID                 | 577,295,076                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>            | <b>Total number of +securities on issue</b> |
|--|---|
| BMGAB : PERFORMANCE RIGHTS TRANCHE 1                 | 8,800,000                                   |
| BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 12,487,500                                  |
| BMGAC : PERFORMANCE RIGHTS TRANCHE 2                 | 8,800,000                                   |
| BMGAD : PERFORMANCE RIGHTS TRANCHE 3                 | 5,000,000                                   |
| BMGAE : PERFORMANCE RIGHTS TRANCHE 4                 | 5,400,000                                   |
| BMGAM : OPTION EXPIRING 30-SEP-2024 EX \$0.025       | 59,323,478                                  |