



Announcement Summary

Entity name

BMG RESOURCES LIMITED

Date of this announcement

Friday August 27, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BMGAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	6,000,000	27/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BMG RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107118678

1.3 ASX issuer code

BMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jul-2021 09:44	New - Proposed issue of securities - BMG	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration being provided is the service provided by Argonaut Securities Pty Ltd and Taylor Collison Limited as JLM's of the Company's capital raising announced on Monday 12th July 2021.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BMG : ORDINARY FULLY PAID	299,989,571

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMGAB : PERFORMANCE RIGHTS TRANCHE 1	8,800,000
BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	6,300,000
BMGAC : PERFORMANCE RIGHTS TRANCHE 2	8,800,000
BMGAD : PERFORMANCE RIGHTS TRANCHE 3	5,000,000
BMGAE : PERFORMANCE RIGHTS TRANCHE 4	5,400,000
BMGAF : PERFORMANCE SHARES TRANCHE 1	6,666,667
BMGAG : PERFORMANCE SHARES TRANCHE 2	6,666,666