



ASX ANNOUNCEMENT

23 August 2021

RESULTS OF GENERAL MEETING

BMG Resources Limited (ASX code: BMG) (Company) advises that all resolutions put to the General Meeting of shareholders held today were carried by a poll. In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached summary.

For the purpose of ASX Listing Rule 15.5, this announcement has been authorised for release by the Managing Director of the Company, Bruce McCracken.

*****ENDS*****

For further information, shareholders and media please contact:

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Results of meeting

Name of entity

BMG Resources Limited

ABN/ACN/ARSN/ARBN

107 118 678

Date of meeting

23 August 2021

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained*	For	Against	Abstain*	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of issue of Tranche 1 Placement Shares (LR7.1)	Passed	Poll	-	94,907,965	98.39	1,556,220	1.61	16,601,673	94,907,965	1,556,220	16,601,673	-
2	Ratification of issue of Tranche 1 Placement Shares (LR7.1A)	Passed	Poll	-	94,907,965	98.39	1,556,220	1.61	16,601,673	94,907,965	1,556,220	16,601,673	-
3	Approval to issue Tranche 2 Shares (non-related parties)	Passed	Poll	-	94,907,965	98.39	1,556,220	1.61	16,601,673	94,907,965	1,556,220	16,601,673	-
4	Approval to issue Tranche 2 Shares (related party – J Prineas)	Passed	Poll	-	67,684,942	97.75	1,556,220	2.25	43,824,696	67,684,942	1,556,220	43,824,696	-
5	Approval to issue Tranche 2 Shares (related party – Impulzive Pty Ltd)	Passed	Poll	-	82,147,290	98.14	1,556,220	1.86	29,362,348	82,147,290	1,556,220	29,362,348	-
6	Approval to issue lead manager Options	Passed	Poll	-	111,479,638	98.60	1,586,220	1.40	-	111,478,338	1,586,220	-	1,300

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item