



## ASX ANNOUNCEMENT

9 June 2020

# SHARE PLACEMENT

BMG Resources Limited (ASX code: **BMG**) (**Company**) pleased to announce that it has finalised a share placement under the Company's ASX LR 7.1 capacity to raise \$172,670 in working capital for the Company's ongoing activities.

The Company will issue 86,334,856 fully paid ordinary shares at \$0.002 per share to a number of unrelated qualified, professional and sophisticated investors.

The Company is continuing to evaluate new investment opportunities and will advise as appropriate as matters progress.

This ASX release has been authorised by Bruce McCracken, Managing Director.

**\*\*\*ENDS\*\*\***

### **For further information, shareholders and media please contact:**

Sean Meakin, Company Secretary  
BMG Resources Limited  
Phone: +61 8 9424 9390  
Email: [enquiry@bmg.com.au](mailto:enquiry@bmg.com.au)

Website: [www.bmg.com.au](http://www.bmg.com.au)