

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **BMG Resources Limited**ACN/ARSN **107 118 678****1. Details of substantial holder (1)**Name **TRIBIS PTY LTD (ACN: 009 017 985), SIMON TREVISAN**ACN/ARSN (if applicable) **SEE ABOVE**The holder ceased to be a substantial holder on **13/10/2020**The previous notice was given to the company on **12/06/2020**The previous notice was dated **12/06/2020****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
13/10/2020	SIMON TREVISAN	SHARE PURCHASE PLAN	\$5,000	100,000	*REFER TO APPENDIX 1
13/10/2020	TRIBIS PTY LTD	SHARE PURCHASE PLAN	\$10,000	200,000	*REFER TO APPENDIX 1

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TRIBIS PTY LTD	LEVEL 14, 225 ST GEORGES TERRACE, PERTH, WA, 6000
SIMON TREVISAN	LEVEL 14, 225 ST GEORGES TERRACE, PERTH, WA, 6000

Signatureprint name **SIMON TREVISAN**capacity **DIRECTOR, TRIBIS PTY LTD**

sign here

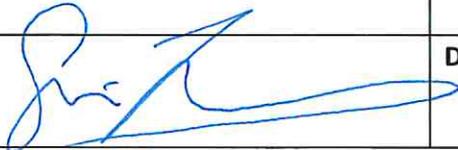
date **14/OCTOBER/2020**

Appendix 1

The associated Form 605 is provided to advise of the change in voting % from 12.89% (8,656,699* Ordinary Shares) to 3.73% (8,956,699*)

*Stated on a post consolidation (10 for 1) basis.

The dilution has occurred due to an increase in Company's issued capital by 172,843,117 Ordinary shares.

Full Name	SIMON TREVISAN	Capacity	DIRECTOR, TRIBIS PTY LTD
Sign Here		Date	14/OCTOBER/2020