

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme BMG Resources LimitedACN/ARSN 107 118 678**1. Details of substantial holder (1)**Name Mr Bruce McCracken, as trustee of the McCracken Family TrustACN/ARSN (if applicable) n/aThe holder ceased to be a substantial holder on 13/10/2020The previous notice was given to the company on 25/11/2019The previous notice was dated 25/11/2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
13/10/2020	MR BRUCE MCCRACKEN	SHARE PURCHASE PLAN	\$10,000	200,000	*REFER TO APPENDIX 1
13/10/2020	MR BRUCE MCCRACKEN	PLACEMENT	\$100,000	2,000,000	*REFER TO APPENDIX 1

**3. Changes in association**

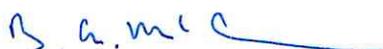
The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Bruce McCracken	3 DERBY STREET, SWANBOURNE, WA, 6010

**Signature**print name BRUCE MCCRACKEN capacity TRUSTEEsign here  date 14/OCTOBER/2020

**Appendix 1**

The associated Form 605 is provided to advise of the change in voting % from 6.39% (3,676,671\* Ordinary Shares) to 2.45% (5,876,671\*)

\*Stated on a post consolidation (10 for 1) basis.

The dilution has occurred due to an increase in Company's issued capital by 172,843,117 Ordinary shares.

<b>Full Name</b>	BRUCE McCracken	<b>Capacity</b>	TRUSTEE
<b>Sign Here</b>		<b>Date</b>	14/OCTOBER/2020