

## Results of meeting

Name of entity

BMG Resources Limited

ABN/ACN/ARSN/ARBN

ACN: 107 118 678

Date of meeting

5 October 2020

All resolutions were decided by a Show of Hands

Resolutions voted on at the meeting					Proxies received			
No	Resolution	Result	Voting method	If s250U applies	For Number	Against Number	Abstain Number	Discretion Number
1	Ratification of issue of Placement Shares to Placement Participants	Passed	Show of Hands	N/A	277,347,723	0	30,216,666	500
2	Share Consolidation	Passed	Show of Hands	N/A	307,347,723	150,000	66,666	500
3	Approval to issue Consideration Shares to the Oracle Vendors for the acquisition of Oracle Mining Limited	Passed	Show of Hands	N/A	277,347,723	0	30,216,666	500
4	Approval to issue Performance Shares to the Oracle Vendors for the acquisition of Oracle Mining Limited	Passed	Show of Hands	N/A	277,327,723	0	30,236,666	500
5	Variation of Class Rights – Issue of a new class of securities (Performance Shares)	Passed	Show of Hands	N/A	297,158,178	5,000,500	5,406,211	0
6	Approval to issue Consultancy Fee Shares to Paul Askins pursuant to a Consultancy Services Agreement	Passed	Show of Hands	N/A	302,282,178	5,067,166	215,545	0
7	Approval to issue Shares pursuant to a placement to non-Related parties of the Company	Passed	Show of Hands	N/A	165,634,338	66,666	141,863,385	500
8a	Approval to issue Shares pursuant to a placement to Related Parties of the Company (Bruce McCracken)	Passed	Show of Hands	N/A	265,695,470	5,066,666	36,802,253	500
8b	Approval to issue Shares pursuant to a placement to Related Parties of the Company (Impulzive Pty Ltd)	Passed	Show of Hands	N/A	282,282,178	5,066,666	20,215,545	500
9	Approval of allocation of Shortfall Shares under the SPP Offer – non-Related Parties	Passed	Show of Hands	N/A	307,348,844	0	215,545	500
10a	Approval to grant Performance Rights to Bruce McCracken, Managing Director	Passed	Show of Hands	N/A	166,921,687	103,860,949	36,782,253	0
10b	Approval to grant Performance Rights to Greg Hancock, Chairman	Passed	Show of Hands	N/A	166,921,687	103,860,949	36,782,253	0