



ASX ANNOUNCEMENT

29 November 2018

Extension of Prospectus Offers

BMG Resources Limited (ASX: **BMG**) advises that it has extended the timetable for the Security Purchase Plan and Shortfall offer ('**Offers**') under the prospectus dated 8 November by two weeks. The offer will now close at 5.00pm (WST) on Friday, 14 December 2018.

The terms of offers otherwise remain consistent with the Prospectus.

The revised timetable in relation to the Offers is as follows:

Event	Target Date
<i>Record Date for determining Shareholders' entitlements to participate in the Security Purchase Plan</i>	<i>5:00pm (WST) on Wednesday, 7 November 2018</i>
<i>Lodgement of Prospectus with ASIC</i>	<i>Thursday, 8 November 2018</i>
<i>Despatch of Prospectus</i>	<i>Friday, 9 November 2018</i>
<i>Opening Date of Offers</i>	<i>Friday, 9 November 2018</i>
<i>Annual General Meeting</i>	<i>Thursday, 29 November 2018</i>
Closing date of Offers	5.00pm (WST) on Friday, 14 December 2018
Issue of Securities under Offers	Monday, 17 December 2018
Despatch of Holding Statements for Offer Securities	Monday, 17 December 2018
ASX quotation of New Share and New Options issued under Offers	Tuesday, 18 December 2018

Please note that the timetable may be subject to further change.

A copy of the Prospectus is available on the BMG website at www.bmgil.com.au.

*****ENDS*****

For further information, shareholders and media please contact:

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