



Market Announcement

31 October 2018

BMG Resources Limited (ASX: BMG) – Trading Halt

Description

The securities of BMG Resources Limited ('BMG') will be placed in trading halt at the request of BMG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 2 November 2018 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

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BMG Resources Limited

ACN 107 118 678

31 October 2018

Mrs Sandra Wutete
Senior Adviser, Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: Sandra.Wutete@asx.com.au
tradinghaltspert@asx.com.au

Dear Mrs Wutete

BMG RESOURCES LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, BMG Resources Limited (ASX Code: BMG) (**Company**) requests a halt in trading of its securities.

The Company advises that:

1. the trading halt is required to facilitate an orderly market in the Company's securities pending an announcement regarding a proposed capital raising;
2. the trading halt is requested to commence pre-market open on Wednesday, 31 October 2018;
3. it anticipates that the trading halt will remain in place until the earlier of the commencement of trading on Friday, 2 November 2018 and the release of the above announcement regarding the proposed transaction;
4. the event which the Company expects will end the trading halt is the announcement referred to in paragraph 1 above; and
5. the Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Sean Meakin', written over a light blue circular stamp.

Sean Meakin
Company Secretary

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