



## Announcement Summary

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**Entity name**

BMG RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 23, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMG	ORDINARY FULLY PAID	15,000,000	23/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BMG RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107118678

### 1.3 ASX issuer code

BMG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/6/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Feb-2023 17:41	New - Proposed issue of securities - BMG	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

BMG : ORDINARY FULLY PAID

**Issue date**

23/6/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

15,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Company has acquired 100% of the shares on issue of Fairplay Gold Pty Ltd. Refer to announcement of 15 February 2023 "BMG expands WA Lithium and Gold Footprint with Project Acquisition."

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

150,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMG : ORDINARY FULLY PAID	630,797,162

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMGAB : PERFORMANCE RIGHTS TRANCHE 1	8,800,000
BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	12,187,500
BMGAC : PERFORMANCE RIGHTS TRANCHE 2	8,800,000
BMGAD : PERFORMANCE RIGHTS TRANCHE 3	5,000,000
BMGAE : PERFORMANCE RIGHTS TRANCHE 4	5,400,000
BMGAM : OPTION EXPIRING 30-SEP-2024 EX \$0.025	59,323,478