



Market Announcement

8 July 2021

BMG Resources Limited (ASX: BMG) – Trading Halt

Description

The securities of BMG Resources Limited ('BMG') will be placed in trading halt at the request of BMG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 12 July 2021 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

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BMG Resources Limited

ACN 107 118 678

8 July 2021

Ms Madeleine Green
Senior Adviser, Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: Madeleine.Green@asx.com.au
tradinghaltsperth@asx.com.au

Dear Ms Green,

BMG RESOURCES LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, BMG Resources Limited (ASX Code: BMG) (**Company**) requests a halt in trading of its securities.

The Company advises that:

1. the trading halt is required to facilitate an orderly market in the Company's securities pending an announcement regarding a capital raising;
2. the trading halt is requested to commence pre-market open on Thursday, 8 July 2021;
3. it anticipates that the trading halt will remain in place until the earlier of the commencement of trading on Monday, 12 July 2021 or the release of an announcement regarding a capital raising;
4. the event which the Company expects will end the trading halt is the announcement referred to in paragraph 1 above; and
5. the Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Sm', written over a light grey signature line.

Sean Meakin
Company Secretary

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