



ASX ANNOUNCEMENT

5 October 2021

RELEASE OF SECURITIES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, BMG Resources Limited (BMG) advises that 44,921,559 BMG ordinary shares (Shares) subject to voluntary escrow for a period of one year from the acquisition of Oracle Mining Limited (on 13 October 2020) will be released from voluntary escrow on 13 October 2021. These Shares are already quoted on the ASX.

This announcement has been authorised for release by Bruce McCracken, Managing Director of BMG Resources Limited.

ENDS

For further information, please contact:

Sean Meakin

Company Secretary

BMG Resources Limited

Phone: +61 8 9321 5922

Email: enquiry@bmg.com.au