



Announcement Summary

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**Entity name**

BMG RESOURCES LIMITED

**Applicable security for the reorganisation**

BMG

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Monday August 17, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Friday October 2, 2020

**Record Date**

Monday October 5, 2020

**Issue Date**

Monday October 12, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

BMG RESOURCES LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

107118678

#### 1.3 ASX issuer code

BMG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Monday August 17, 2020

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

BMG

##### ASX +Security Description

ORDINARY FULLY PAID

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday September 30, 2020	<input checked="" type="checkbox"/> Estimated	

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Monday October 5, 2020

**3.2 Date of +security holder meeting**

Wednesday September 30, 2020

**3.2a Effective date of consolidation or split**

Wednesday September 30, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Thursday October 1, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Friday October 2, 2020

**3.5 Record date**

Monday October 5, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Tuesday October 6, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Monday October 12, 2020

**3.8 Trading starts on a normal T+2 basis**

Tuesday October 13, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday October 15, 2020

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**Part 4 - Event type and details****4.1 The event is** +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

BMG

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

671,483,898

**Number on issue post consolidation or split**

67,148,390

**Estimate/Actual**

Estimated

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**