



MARKET RELEASE

9 January 2018

BMG Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of BMG Resources Limited (the "Company") will be suspended from official quotation before the commencement of trading tomorrow at the request of the Company, pending the release of an announcement.

Security Code: BMG

Sandra Wutete
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

For personal use only



9 January 2018

Mrs Sandra Wutete
Senior Adviser, Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
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PERTH WA 6000

By email: Sandra.Wutete@asx.com.au
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Dear Mrs Wutete

BMG RESOURCES LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

We refer to the request for a trading halt by BMG Resources Limited (ASX Code: BMG) (**Company**) dated 5 January 2018.

Pursuant to Listing Rule 17.2, BMG Resources Limited (ASX Code: BMG) (**Company**) requests a voluntary suspension in trading of its securities.

The Company advises that:

1. the suspension is required to manage the Company's continuous disclosure obligations whilst it is engaging in negotiations regarding a potential acquisition of a significant gold exploration asset;
2. the suspension is requested to commence pre-market open on Wednesday, 10 January 2018;
3. it anticipates that the suspension will remain in place until the Company is in a position to make an announcement regarding the proposed transaction referred to above, it is expected that this date will be 16th January 2018;
4. the event which the Company expects will end the suspension is an announcement regarding the proposed transaction referred to above;
5. the Company is not aware of any reason why the suspension should not be granted; and
6. the Company is not aware of any other information necessary to inform the market about the suspension and notes that the ASX has not asked for any other information.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Fleur Hudson'.

Fleur Hudson – Company Secretary

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