



ASX ANNOUNCEMENT

5 March 2018

**BMG NOT PRECEDING WITH BULGARIAN
MINERALS PROJECTS**

Further to our ASX announcement on 17 January 2018, BMG Resources Limited (**ASX: BMG**) (**Company**) has now completed its due diligence enquiries in relation to the potential acquisition of Options to acquire certain Bulgarian Minerals Projects, and has determined not to proceed.

The Company has requested the ASX reinstate official quotation of its securities following the voluntary suspension while the Company evaluated the potential transaction, with trading anticipated to recommence today.

The Company retains its interest in the Cyprus Copper and Gold Project (Treasure Project) which is also prospective for cobalt, and continues to actively seek additional investment opportunities for the Company.

*****ENDS*****

For further information, shareholders and media please contact:

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