



BMG Resources Limited
ACN 107 118 678

ASX ANNOUNCEMENT

12 November 2018

Despatch of Prospectus to Eligible Security Holders

BMG Resources Limited (ASX: BMG) advises that it has despatched the Prospectus and the Entitlement and Acceptance Forms to Eligible Shareholders (as defined in the Prospectus) in accordance with the timetable in the Prospectus announced on 8 November 2018.

All Eligible Shareholders who wish to participate in the Security Purchase Plan and Shortfall Offer must ensure that either their payment is received by BMG by BPay®, or your Entitlement and Acceptance Form is received by the Company's share registry, being Security Transfer Australia, by 5.00pm (WST) on 30 November 2018.

A copy of the Prospectus can also be located on the BMG website at www.bmgl.com.au.

*****ENDS*****

For further information, shareholders and media please contact:

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