



BMG Resources Limited

ACN 107 118 678

ASX ANNOUNCEMENT

1 December 2016

Despatch of Prospectus to Eligible Security Holders

BMG Resources Limited (ASX: BMG) advises that it has despatched the Prospectus and the Entitlement and Acceptance Forms to Eligible Shareholders (as defined in the Prospectus) in accordance with the timetable in the Prospectus announced on 24 November 2016.

For those Eligible Shareholders who wish to participate in the renounceable pro rata offer, you must ensure that by 5.00pm WST on 12 December 2016, either your payment by BPay® is received by BMG, or your Entitlement and Acceptance Form is received by the Company's share registry, being Security Transfer Australia. Further information with respect to participation in the renounceable pro rata offer is set out in the Prospectus.

A copy of the Prospectus can also be located on the BMG website at www.bmgl.com.au.

*****ENDS*****

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