

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme BMG RESOURCES LIMITEDACN/ARSN 107 118 678**1. Details of substantial holder(1)**Name TRANSCONTINENTAL RESOURCE GROUP 2013 PTY LTDACN/ARSN (if applicable) 146 746 821The holder ceased to be a substantial holder on 19/12 /2016The previous notice was given to the company on 15 /01 /2016The previous notice was dated 15 /01 /2016**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
19/12/2016	TRANSCONTINENTAL RESOURCE GROUP 2013 PTY LTD	DILUTION DUE TO RIGHTS ISSUE	\$0.008 PER SHARE	8,799,985 ORD. SHARES	8,799,985
19/12/2016	ANTHONY TREVISAN	DILUTION DUE TO RIGHTS ISSUE	\$0.008 PER SHARE	66,000 ORD. SHARES	66,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TRANSCONTINENTAL RESOURCE GROUP 2013 PTY LTD	LEVEL 14, 191 ST GEORGES TERRACE PERTH WESTERN AUSTRALIA

Signatureprint name FLEUR HUDSON capacity DIRECTORsign here  date 21 / 12 / 2016