

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme BMG RESOURCES LIMITED
ACN/ARSN 107 118 678

1. Details of substantial holder (1)

Name JASPER HILL RESOURCES PTY LTD <SUPERANNUATION ACCOUNT>
ACN/ARSN (if applicable) 809 232 260

The holder ceased to be a substantial holder on 19/12/2016
The previous notice was given to the company on 26/10/2015
The previous notice was dated 26/10/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
19/12/2016	Jasper Hill Resources Pty Ltd	Dilution due to rights issue	\$0.008 per share	10,940,514	10,940,514

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

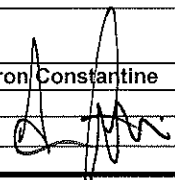
Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jasper Hill Resources Pty Ltd <Superannuation A/C>	C/- Portfolio Admin Service GPO Box 2558, Perth WA 6001

Signature

print name Aaron Constantine Capacity Director
sign here  date 20/12/2016