

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity BMG Resources Limited
ACN 107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Michael Green
Date of last notice	3 December 2014
Date that director ceased to be director	15 April 2016

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities Direct <ul style="list-style-type: none">• 300,000 Options exercisable at \$0.35 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company achieving a 2012 JORC Code inferred resource.• 300,000 Options exercisable at \$0.40 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company achieving a 2012 JORC Code inferred resource of greater than 2 million tonnes.• 300,000 Options exercisable at \$0.45 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company achieving a 2012 JORC Code inferred resource of greater than 4 million tonnes or a 2012 JORC Code indicated/measured resource greater than 2 million tonnes.• 800,000 Options exercisable at \$0.50 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company's completion of a successful feasibility study.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Number & class of securities
Natalie Maloney (spouse)	400,000 fully paid ordinary shares.

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.