

**20 January 2015****EXTENSION OF PROSPECTUS CLOSING DATE**

BMG Resources Limited (ASX: **BMG** or **the Company**) has resolved to extend the closing date of the offers under its current prospectus, being the offer to raise up to \$1.278 million by the issue of up to 63,922,852 shares at an issue price of \$0.02, with 1 free attaching option exercisable at \$0.05 on or before 2 February 2018 for every share subscribed for (**Entitlement Offer**), and the offer of the shortfall to the Entitlement Offer (**Offers**).

BMG's Directors are taking up all their entitlements under the Entitlement Offer. As outlined in the prospectus major shareholder TRG Equity Investments Pty Ltd is partially underwriting the Entitlement Offer and Helmsec Global Capital Limited is assisting the Company with the Offers and the placement of any shortfall.

The new closing date for the Offers is 5.00pm on 6 February 2015. A revised timetable for the Offers is as follows:

Event	Date
Closing Date of Offers	Friday, 6 February 2015
New shares and new options issued	Friday, 13 February 2015
Ordinary trading of new shares and new options commences	Monday, 16 February 2015

The above dates are indicative only and may be subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules. The Directors may extend the Closing Date by giving at least three business days notice to ASX before the Closing Date.

*****ENDS*****

For further information, shareholders and media please contact:

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