

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	BMG Resources Limited
<b>ABN</b>	96 107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Malcolm Castle
<b>Date of last notice</b>	22 March 2013

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"> <li>• Spouse of Susan Castle.</li> <li>• Sole shareholder of Agricola Mining Consultants Pty Ltd.</li> </ul>
<b>Date of change</b>	1 December 2014
<b>No. of securities held prior to change</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>• 150,000 ordinary fully paid shares</li> <li>• 1,500,000 options.</li> </ul> <p>Indirect (as spouse of Susan Castle)</p> <ul style="list-style-type: none"> <li>• 398,959 fully paid ordinary shares.</li> </ul> <p>Indirect (as sole shareholder of Agricola Mining Consultants Pty Ltd)</p> <ul style="list-style-type: none"> <li>• 5,429,600 fully paid ordinary shares.</li> </ul>

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+ See chapter 19 for defined terms.

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<b>Class</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>1,500,000 options exercisable at \$0.22 each; expiring on 09/12/2014.</li> </ul> <p>Indirect (as spouse of Susan Castle)</p> <ul style="list-style-type: none"> <li>398,959 fully paid ordinary shares.</li> </ul> <p>Indirect (as sole shareholder of Agricola Mining Consultants Pty Ltd)</p> <ul style="list-style-type: none"> <li>5,429,600 fully paid ordinary shares.</li> </ul>
<b>Number acquired</b>	Nil – change in holding is due to capital consolidation
<b>Number disposed</b>	Nil – change in holding is due to capital consolidation
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil – change in holding is due to capital consolidation
<b>No. of securities held after change</b>	<p>Direct</p> <ul style="list-style-type: none"> <li>15,000 ordinary fully paid shares</li> <li>150,000 options exercisable at \$2.20 each; expiring on 09/12/2014.</li> </ul> <p>Indirect (as spouse of Susan Castle)</p> <ul style="list-style-type: none"> <li>39,896 fully paid ordinary shares.</li> </ul> <p>Indirect (as sole shareholder of Agricola Mining Consultants Pty Ltd)</p> <ul style="list-style-type: none"> <li>542,960 fully paid ordinary shares.</li> </ul>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Consolidation of the Company's shares and options on a 10 for 1 basis pursuant to a resolution of the Company's shareholders passed on 24 November 2014

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A

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<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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