



BMG Resources Limited

ACN 107 118 678

ASX ANNOUNCEMENT

17 December 2014

BMG Resources Limited (ASX: BMG) (“the Company”) – Despatch of Prospectus to Eligible Security Holders

The Company will today despatch the Prospectus and the Entitlement and Acceptance Forms to Eligible Shareholders (as defined in the Prospectus) in accordance with the timetable for the renounceable pro rata entitlement offer.

For those Eligible Shareholders who wish to participate in the renounceable pro rata entitlement offer, the Entitlement and Acceptance Form must be lodged prior to 5.00pm WST on 23 January 2015.

*****ENDS*****

For further information, shareholders and media please contact:

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