



24 November 2014

**RESULTS OF GENERAL MEETING
AND
CONSOLIDATION TIMETABLE**

BMG Resources Limited (ASX: **BMG**) advises the results of today's General Meeting of shareholders. The sole resolution contained in the Notice of Meeting, being to approve a consolidation of the Company's capital on a 10 for 1 basis, was approved on a show of hands.

In accordance with section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

Resolution	For	Against	Abstain
Capital consolidation	120,448,848	22,878,046	-

All discretionary proxies were voted in favour of the resolution.

The approved capital consolidation will occur pursuant to the timetable set out below.

Event	Date
General Meeting	Monday, 24 November 2014
Trading ends on pre-consolidation basis	Tuesday, 25 November 2014
Trading commences on deferred settlement basis	Wednesday, 26 November 2014
Last day to register transfers on pre-consolidation basis	Friday, 28 November 2014
First day for the Company to send notice to shareholders and optionholders of consolidation	Monday, 1 December 2014
Trading on a deferred basis ends and despatch of holding statements confirming consolidation	Friday, 5 December 2014

All fractional entitlements will be rounded up to the nearest whole number.

The period commencing on Wednesday, 26 November 2014 and ending on Friday, 5 December 2014 is the consolidation period. Over that period, the Company's ordinary shares will be trading under the ASX code BMG-DA.

Trading under ASX code BMG-DA is on a post-consolidation basis.

The Company's ordinary shares will return to normal trading (T+3) on or around the business day following the end of the consolidation period, being Monday, 8 December 2014, under the original code BMG. Settlement of trades conducted on a T+3 basis and the first settlement of on-market trades conducted on a deferred settlement basis will occur on or around the third business day after the end of the consolidation period, being Wednesday, 10 December 2014.

For further information please contact our office.

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Company Secretary
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