



15 February 2013

PROSEPECTUS LODGED FOR FULLY UNDERWRITTEN RENOUNCEABLE RIGHTS ISSUE

Brazilian Metals Group (ASX:BMG) (**BMG or the Company**) is pleased to announce the prospectus for the \$4.4m renounceable rights issue (**Rights Issue**) has now been lodged with ASIC.

The Rights Issue is fully underwritten by Patersons Securities Limited. The Record Date for the eligible shareholders to participate in the Rights Issue will be 5.00pm (WST) on Tuesday 26 February 2013.

The Company is also pleased to confirm the commencement today of Mr Christopher Eager as non-executive Chairman and Dr Michael Green as Chief Operating Officer. Dr Green joined the board of the Company on 16 January 2013.

ENDS

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