



ASX ANNOUNCEMENT

26 November 2012

The Listing Manager
Australian Stock Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Brazilian Metals Group Limited (“the Company”) – Restricted Securities Release from Escrow

In accordance with Listing Rule 3.10A, Brazilian Metals Group Limited (ASX: BMG) announces that 71,948,488 ordinary fully paid shares are due to be released from escrow.

These shares are comprised of:

- 59,587,486 fully paid ordinary shares due to be released from escrow on or after 10 December 2012; and
- 12,361,002 ordinary fully paid shares due to be released from voluntary escrow.

The Company will apply for quotation of all 71,948,488 shares as required by Listing Rule 2.8.2.

*****ENDS*****

For further information, shareholders and media please contact:

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