



1 October 2012

The Manager
ASX Company Announcements Office
PO Box H224, Australia Square
SYDNEY NSW 2001

Board Change

Brazilian Metals Group Limited (ASX Code: BMG) ('the Company') announces that non-executive director Peter O'Connor has advised that he will retire from the board with effect from 1 October 2012.

Mr O'Connor joined the board as independent Chairman in May 2011, and during this time has made a substantial contribution to the Company in what has been a challenging period for the junior mining sector. The Company and its directors extend their thanks to Mr O'Connor for his efforts and service to the Company and its shareholders during this time.

ENDS

For further information please contact:

Bruce McCracken, Chief Executive Officer
Brazilian Metals Group

Fleur Hudson, Company Secretary
Brazilian Metals Group

Ph: +61 8 9424 9390

Email: info@bmgl.com.au

Website: www.bmgl.com.au