

6 April 2011

The Listing Manager
Australian Stock Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Brazilian Metals Group Limited (“the Company”) – Non-Renounceable Entitlement Offer

Brazilian Metals Group Limited (ASX: BMG) advises that the Non-Renounceable Entitlement Offer for 31 March 2014 Loyalty Options closed on 4 April 2011 in accordance with the advised timetable. Accepted applications totalled 136,759,914 options and there were 9,293,519 under subscriptions.

The Option holding statements will be despatched by 11 April 2011.

Shareholder or media contact:

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