



15 March 2011

The Listing Manager
Australian Stock Exchange Ltd
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Brazilian Metals Group Limited ("the Company") – Completion of Despatch of Prospectus to Entitled Shareholders

Brazilian Metals Group Limited (ASX: BMG) has completed despatching Prospectuses and Application Forms to entitled shareholders in accordance with its timetable for the non-renounceable entitlement offer of Loyalty Options.

For those entitled shareholders who wish to participate in the non-renounceable entitlement offer of Loyalty Options, the application forms must be lodged prior to 5pm WST on 4 April 2011.

Shareholder or media contact:

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