

# Lefroy Resources Limited

ACN 107 118 673

ASX Announcement  
3 November 2010

## UPDATED PROSPECTUS TIMETABLE

Please find set out below the updated timetable in respect of the Prospectus lodged with the Australian Securities and Investment Commission on 18 October 2010.

Please note that the closing date for the offer under the Prospectus has been extended from 5 November 2010 to 10 November 2010.

Execution of Share Sale Agreement	6 October 2010
Dispatch Notice of Meeting seeking approval for Acquisition, Capital Raising, Consolidation and other matters	6 October 2010
Lodgement of Prospectus with the ASIC	18 October 2010
Suspension of the Company's securities from trading on the ASX (at the opening of trade)	4 November 2010
Annual General Meeting	4 November 2010
Ex Date - Consolidation	8 November 2010
Closing Date for Offer	10 November 2010
Record Date - Consolidation	12 November 2010
Dispatch Date - Consolidation	15 November 2010
Despatch of holding statements – Capital Raising	15 November 2010
Settlement of Acquisition	15 November 2010
Expected date for re-quotations on ASX	18 November 2010

Should you wish to obtain a copy of the Prospectus, please don't hesitate to contact our office on 08 9321 6988.

Jade Styants  
Company Secretary  
Lefroy Resources Limited