



ASX Circular

Date: 8 December 2010

Key topics

1. Brazilian Metals Group Limited
2. ASX Code: BZM
3. Quotation Commences: 10.00 am E.D.S.T (7.00 am W.S.T.) on Friday, 10 December 2010.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Listings
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Authorised by

Cameron Bill

Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT TO OFFICIAL QUOTATION – BRAZILIAN METALS GROUP LIMITED

Brazilian Metals Group Limited (the "Company") was suspended from official quotation in 4 November 2010. The Company has fulfilled the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The Company's securities will be reinstated to official quotation on Friday, 10 December 2010.

<u>Quoted Securities:</u>	71,099,260 fully paid ordinary shares
<u>ASX Code:</u>	BZM
<u>Time:</u>	10.00 AM EDST (7.00 AM WST)
<u>Date:</u>	10 December 2010
<u>ITS Abbreviation:</u>	BMG
<u>ISIN:</u>	AU000000BZM3
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510
<u>Registered Office:</u>	c/o Transcontinental Group 14th Floor, 191 St Georges Terrace Perth WA 6000 Telephone: (08) 9321 5922 Facsimile: (08) 9321 5932
<u>Company Secretary:</u>	Fleur Hudson
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 2 Reserve Bank Building 45 St Georges Terrace Perth WA 6000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 106 of the prospectus
<u>Activities:</u>	Minerals exploration in South America

ASX Restricted Securities:

59,587,486 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

12,611,015 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 26 November 2010.

ASX Contact:	Cameron Bill
Business Unit	Listings – Perth
Date:	8 December 2010

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