



# MARKET RELEASE

8 December 2010

## Brazilian Metals Group Limited

### PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of Brazilian Metals Group Limited (the "Company") will be lifted from the commencement of trading on Friday, 10 December 2010 following compliance by the Company with Chapters 1 and 2 of the Listing Rules.

The following information is released as pre-quotations disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48, Top 20 holders and capital structure.
2. A statement setting out the number and period of securities subject to escrow.
3. An updated pro forma balance sheet and project updates.
4. An updated statement of commitments.
5. A corporate governance statement.
6. Appendix 1A.

Security Code: BZM

A handwritten signature in black ink, appearing to read 'CBM', is positioned above the printed name of the adviser.

Cameron Bill  
Adviser, Listings (Perth)

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