



BMG Resources Limited

ACN 107 118 678

Shareholders Communication Policy

The Company recognises the value of providing current and relevant information to its shareholders. The CEO (or equivalent) and Company Secretary have the primary responsibility for communication with shareholders. The Company encourages all shareholders to direct any questions they may have with the respect to the Company to the Company Secretary, who will endeavour to respond as soon as practicable.

The Company communicates information to shareholders through:

- (a) continuous disclosure to relevant stock markets of all material information;
- (b) periodic disclosure through the annual report (or concise annual report), half year financial report and quarterly reporting of exploration, production and corporate activities (if required);
- (c) notices of meeting and explanatory material;
- (d) the annual general meeting; and
- (e) the Company's web-site.

The Company is committed to the promotion of investor confidence by ensuring that trading in the Company's securities takes place in an efficient, competitive and informed market

Electronic communication and web-site

The Company believes that communicating with shareholders by electronic means, particularly through its web-site, is an efficient way of distributing information in a timely and convenient manner. The Company's web-site should include the following pages, which contain relevant information for shareholders:

- (a) section on the Company's corporate governance policies and practices;
- (b) reports section, which contains copies of annual, half yearly and quarterly reports; and
- (c) news section, containing sections on ASX announcements, media clippings and power point presentations.

The Company's web-site will be updated with material released to the ASX as soon as practicable after confirmation of release by the ASX. All web-site information will be continuously reviewed and updated to ensure that information is current, or appropriately dated and archived. The Company places the full text of notices of meeting and explanatory material on the web-site.

Written communication and annual report

The annual report of the Company is the major written communication by the Company to shareholders each year.

General meetings

The Company considers general meetings to be an important forum for the Company to impart to shareholders a greater understanding of its business, governance, financial performance and prospects, as well as to discuss areas of concern or interest to the Board and management. General meetings also provide shareholders with an

opportunity to express their views to the Company's Board and management about any areas of concern or interest for them.

The Company recognises the rights of shareholders and encourages the effective exercise of those rights through the following means:

- (a) notices of meeting are distributed to shareholders in accordance with the provisions of the Corporations Act;
- (b) notices of meeting and other meeting material are drafted in concise and clear language;
- (c) shareholders are encouraged to use their attendance at meetings to ask questions on any relevant matter, with time being specifically set aside for shareholder questions;
- (d) notices of meeting encourage participation in voting on proposed resolutions by lodgement of proxies, if shareholders are unable to attend the meeting;
- (e) it is general practice for a presentation on the Company's activities to be made to shareholders at each annual general meeting; and
- (f) it is both the Company's policy and the policy of the Company's auditor for the lead engagement partner to be present at the annual general meeting and to answer any questions regarding the conduct of the audit and the preparation and content of the auditors' report.

This policy is reviewed **annually**.